Donation of Publicly Traded Securities to the Friends of The Moncton Hospital Foundation

Thank you for supporting the Friends of The Moncton Hospital Foundation with a gift of securities. Transferring securities (stocks, bonds, mutual funds) is simple, and may result in significant tax savings for you.

1. Donor's Information

Name _____

Address _____

City _____ Prov. _____ Postal Code _____

Phone _____ Email _____

2. Donor's Broker Information

Company Name _____

Broker Name _____

City _____ Prov. _____ Postal Code _____

Phone _____ Email _____

Fax _____

3. Securities to be Transferred

_____ shares of _____ from _____
# of shares *name of security* *account number*

_____ shares of _____ from _____
# of shares *name of security* *account number*

4. Gift Designation:

I would like my gift to go to:

Greatest need: ☐ or **Other cause:** (please specify) _____

5. Transfer Securities In Kind to:

Friends of The Moncton Hospital Foundation
Investment Account #286-18705-13 RBC Dominion Securities Inc.

Dealer Code - 9190 EUROCLEAR #90065 CUID - DOMA Representative Code - AVD

I authorise this transfer as a charitable donation to the Friends of The Moncton Hospital Foundation and I agree that the Friends of The Moncton Hospital Foundation, or its agent, may contact my broker for the purpose of concluding this transaction.

_____ _____
Signature of Donor/Client/Representative Date

Additional comments/instructions:

_____

1) Complete this form.
This information is needed for the transfer, tracking and receipting of your donation.

2) Give the form to your broker.
Your broker will arrange for the transfer of shares to the Friends of The Moncton Hospital Foundation Inc. to initiate the transfer. If you do not have a broker, fax this form directly to your investment firm.

3) Send a copy of the form to our broker or ask your broker to send to:
Susan Clarke or Jennifer Hearn
RBC Dominion Securities
633 Main St., Suite 650
Moncton, NB E1C 9X9
506-869-5429
Susan.Clarke@RBC.com
Jennifer.Hearn@RBC.com

4) Send a copy of the form to Friends of The Moncton Hospital Foundation
Aaron McLean
135 MacBeath Ave.
Moncton, NB E1C 6Z8
506-227-3873
Aaron.McLean@FriendsFoundation.ca

Your Donation Receipt

- The value of the donation receipt is based on the closing price of the shares on the day the shares are received by th custodian, RBC Dominion Securities, Inc.
- **Exception** – Transfers from an Estate: Please contact the Foundation's representative listed above for information regarding the valuation of securities.

Charitable # 118933134RR0001